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Ngai Shun Holdings Limited 毅信控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01246)

FURTHER INFORMATION IN RELATION TO INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2015

Reference is made to the interim results announcement dated 25 November 2015 of Ngai Shun Holdings Limited (the “**Company**”) for the six months ended 30 September 2015 (the “**Interim Result Announcement**”). Unless the context otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Interim Result Announcement.

The board of directors of the Company (the “**Board**”) would like to provide further information on the Group’s fair value loss recognized for the financial assets at fair value through profit or loss amounted to approximately HK\$84,313,000 for the six months ended 30 September 2015 as below:

Name of stock listed on The Stock Exchange of Hong Kong (Stock Code)	Brief description of the business	Number of shares held as at 30 September 2015	Proportion of shares held as at 30 September 2015 %	Capital owned/ Investment cost as at 30 September 2015 (Unaudited) HK\$'000	Market value as at 30 September 2015 (Unaudited) HK\$'000	Percentage to net assets value of the Group as at 30 September 2015 %	Market value as at 31 March 2015 (Audited) HK\$'000
Finsoft Financial Investment Holdings Limited (8018)	Provision of financial trading software solutions, provision of other internet financial platforms, provision of referral services, money lending business, securities investments and provision of corporate finance advisory services	—	—	—	—	—	—
Sincere Watch (Hong Kong) Limited (0444)	Distribution of branded luxury watches, timepieces and accessories in Hong Kong, Macau, Taiwan and the PRC	14,900,000	0.3589	23,764	12,963	4.3188	—
WLS Holdings Limited (8021)	Provision of scaffolding and fitting out services, management contracting services, and other services for construction and buildings work and money leading business	99,210,000	1.9502	31,543	24,803	8.2634	11,716
China Wah Yan Healthcare Limited (0648)	Leasing and operation of medical equipment and provision of services on operation of medical equipment; retail chain of optical products and eye-care services; investments in securities, capital/fixed assets and distressed assets	100,000,000	4.5932	21,057	13,200	4.3977	—
HengTen Networks Group Limited (0136)	Investment and trading of securities, provision of finance, property investment and manufacturing and sales of accessories for photographic products	100,000,000	0.2722	10,739	29,000	9.662	10,700

Name of stock listed on The Stock Exchange of Hong Kong (Stock Code)	Brief description of the business	Number of shares held as at 30 September 2015	Proportion of shares held as at 30 September 2015 %	Capital owned/ Investment cost as	Market value as	Percentage to net	Market value as
				at 30 September 2015 (Unaudited) HK\$'000	at 30 September 2015 (Unaudited) HK\$'000	assets value of the Group as at 30 September 2015 %	
China Jiu hao Health Industry Corporation Limited (0419)	Provision of online and offline healthcare and wellness services; and media business	15,000,000	0.2254	16,559	9,450	3.1484	—
KuangChi Science Limited (0439)	Provision of novel space services and other innovative technology business; manufacture and sale of paper packaging products and paper gift items and the printing of paper promotional materials; and property investment	12,400,000	0.2191	25,013	19,716	6.5686	—
Imperial Pacific International Holdings Limited (1076)	Processing and trading of food products which mainly include frozen and functional food products; sharing of profit stream from gaming business in Macau; and development and operation of integrated resort on the Island of Saipan	298,000,000	0.2124	43,391	50,362	16.7787	—
OP Financial Investments Limited (1140)	Investing in a diversified portfolio of global investments in listed and unlisted enterprises	9,000,000	0.48876	9,936	14,670	4.8875	—
Mastermind Capital Limited (0905)	Investment in listed companies in Hong Kong and in the PRC	60,000,000	4.2771	21,534	13,140	4.3778	9,600
Huarong International Financial Holdings Limited (0993)	Provision of broking & dealing of securities, futures & options contracts, margin financing, advisory on corporate finance, asset management & insurance consultancy services, broking & dealing of bullion & forex contracts, loan financing	11,000,000	0.6981	60,054	39,820	10.9876	—
Other shares*		—	—	72,842	47,310	18.0406	33,304
Grand total for the financial assets at fair value through profit or loss				336,432	274,434	91.4311	65,320

Name of stock listed on The Stock Exchange of Hong Kong (Stock Code)	Realized fair value gains/ (losses) for the six months ended 30 September 2015 (Unaudited) HK\$'000	Unrealized fair value gains/ (losses) for the six months ended 30 September 2015 (Unaudited) HK\$'000	Dividend received for the six months ended 30 September 2015 (Unaudited) HK\$'000
	Finsoft Financial Investment Holdings Limited (8018)	(16,935)	—
Sincere Watch (Hong Kong) Limited (0444)	—	(10,801)	—
WLS Holdings Ltd. (8021)	—	(7,994)	—
China Wah Yan Healthcare Limited (0648)	—	(7,875)	—
HengTen Networks Group Limited (0136)	—	18,300	—
China Jiu hao Health Industry Corporation Limited (0419)	—	(7,109)	—
KuangChi Science Limited (0439)	—	(5,297)	—
Imperial Pacific International Holdings Limited (1076)	—	6,971	—
OP Financial Investments Limited (1140)	—	4,734	—
Mastermind Capital Limited (0905)	—	(8,460)	—
Huarong International Financial Holdings Limited (0993)	—	(20,234)	—
Other shares*	(7,854)	(21,759)	—
Grand total	(24,789)	(59,524)	—

* Other shares represented the remaining 15 companies' shares. All of these shares are listed on the Main Board and GEM Board of the Stock Exchange.

The segment loss of securities investments in sum of approximately HK\$84,313,000 for the six months ended 30 September 2015 included (i) realized fair value loss of approximately HK\$24,789,000 and (ii) unrealized fair value loss of approximately HK\$59,524,000 on financial assets at fair value through profit or loss as set out above.

With stock markets in Hong Kong experiencing volatility, share prices fluctuated rapidly. During the period, the Group adjusted its securities portfolio by focusing its resources to seek short-term benefit. For the six months ended 30 September 2015, the Group recorded a segment loss of HK\$84,313,000 (2014: NIL), mainly due to realized fair value loss and unrealized fair value loss of HK\$24,789,000 and HK\$59,524,000 respectively on financial assets at fair value through profit or loss.

By order of the Board
Ngai Shun Holdings Limited
Mock Wai Yin
Executive Director and Chairman

Hong Kong, 18 December 2015

As at the date of this announcement, the Company has (i) three executive Directors, namely Mr. Mock Wai Yin, Mr. Chu Bai Qing and Mr. Zou Wei Dong; (ii) one non-executive Director, namely Mr. Chui Kwong Kau and (iii) three independent non-executive Directors, namely Mr. Lam Chi Wai, Ms. Lau Mei Ying and Ms. Thadani Jyoti Ramesh.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.