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HENGXIN TECHNOLOGY LTD.

亨鑫科技有限公司*

(Carrying on business in Hong Kong as HX Singapore Ltd.)

(Incorporated in Singapore with limited liability)

(Singapore Company Registration No. 200414927H)

(Hong Kong Stock Code: 1085)

(Singapore Stock Code: I85)

APPOINTMENT OF SINGAPORE INDEPENDENT FINANCIAL ADVISER

Reference is made to (i) the joint announcement of Hengxin Technology Ltd. (the “**Company**”) and Kingever Enterprises Limited (the “**Offeror**”) dated 15 August 2013 (the “**Joint Announcement**”) in relation to, among other things, the voluntary conditional cash offer by Haitong International Securities Company Limited for and on behalf of the Offeror to acquire all the Hong Kong Registered Shares and the voluntary conditional cash offer by the Offeror to acquire all the Singapore Registered Shares (other than those already owned, controlled or agreed to be acquired by the Offeror, its nominees and parties acting in concert with them); and (ii) the joint announcement of the Company and the Offeror dated 19 November 2013 in relation to the further delay in despatch of the Composite Offer Document. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Company is pleased to announce that Ernst & Young Corporate Finance Pte Ltd has been appointed as the independent financial adviser in Singapore (“**Singapore IFA**”) pursuant to the SGX-ST Listing Manual to advise the Independent Board Committee as to the terms of the Delisting including the Exit Alternatives. The advice from the Singapore IFA and RHB OSK Capital Hong Kong Limited (being as independent financial adviser in Hong Kong) will be included in the Composite Offer Document to be despatched to the Shareholders in due course.

**BY ORDER OF THE BOARD OF
HENGXIN TECHNOLOGY LTD.**

Cui Genxiang

Executive Chairman

28 November 2013

As at the Announcement Date, the executive Directors are Mr. Cui Genxiang and Mr. Xu Guoqiang; the non-executive Director is Ms. Zhang Zhong; and the independent non-executive Directors are Mr. Tay Ah Kong Bernard, Mr. Chee Teck Kwong Patrick and Mr. Tam Chi Kwan Michael.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this Announcement (other than the information in relation to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this Announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

* *For identification purpose only*