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**HM International Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8416)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of HM International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 16 March 2018, the Company granted share options (the “**Options**”) under its share option scheme adopted on 15 December 2016 (the “**Share Option Scheme**”) to certain employees of the Group (the “**Grantee(s)**”) which, subject to the acceptance of the Grantees and the payment of HK\$1 by each Grantee upon acceptance of the Options, will enable the Grantees to subscribe for an aggregate of 1,560,000 ordinary shares (the “**Share(s)**”) of HK\$0.01 each in the share capital of the Company.

Details of the Share Option Scheme are set out below:

Date of grant:	16 March 2018 (the “ <b>Date of Grant</b> ”)
Exercise price of the Options granted:	HK\$0.70 per Share  (being the highest of (i) the closing price of HK\$0.69 per Share as quoted in the Stock Exchange daily quotations sheet of the Date of Grant; (ii) the average closing price HK\$0.70 per Share as quoted in the Stock Exchange’s daily quotations sheet for the five trading days immediately preceding the Date of Grant; and (iii) nominal value of HK\$0.01 per Share)
Closing price of Shares on Date of Grant:	HK\$0.69
Number of the Options granted:	1,560,000 Options (each Option shall entitle the holder of the Option to subscribe for one new Share)

Vesting condition: The Options will be fully vested after one or two year(s) (as the case maybe) from the Date of Grant

Validity periods of the Options: There are two validity periods, which is divided according to the rank of the Grantees (being employees) in the Group:

Group A

From the first anniversary of the Date of Grant to 15 March 2022 (both days inclusive) and the Options shall lapse at the expiry of the validity period

Group B

From the second anniversary of the Date of Grant to 15 March 2023 (both days inclusive) and the Options shall lapse at the expiry of the validity period

None of the Grantees is a director, chief executive or substantial shareholder of the Company or an associate (as defined under the GEM Listing Rules) of any of them.

By order of the Board  
**HM International Holdings Limited**  
**Yu Chi Ming**  
*Chairman and Executive Director*

Hong Kong, 16 March 2018

*As at the date of this announcement, the executive Directors are Mr. Yu Chi Ming (Chairman), Mr. Tse Kam Wing Walter and Mr. Chan Wai Lin; and the independent non-executive Directors are Mr. Choi Hon Ting Derek, Mr. Ng Jack Ho Wan and Mr. Wan Chi Wai Anthony.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at [www.hetermedia.com](http://www.hetermedia.com).*