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EPS Creative Health Technology Group Limited

(Incorporated in the Cayman Islands with limited liability)

(HKEX Stock code: 3860)

(formerly known as Speed Apparel Holding Limited 尚捷集團控股有限公司)

VOLUNTARY ANNOUNCEMENT IN RELATION TO INVESTMENT IN LIMITED PARTNERSHIP

The Board is pleased to announce that, on 30 August 2021 (after trading hours), the Company entered into the Limited Partnership Agreement, pursuant to which, the Company, as a limited partner, has undertaken to invest JPY100,000,000 (equivalent to approximately HK\$7,100,000) in the Limited Partnership.

The Limited Partnership has been established in Japan under the Limited Partnership Act for Investment and the principal objective is to invest in startups, early-stage, and emerging companies that have high growth potential in industries such as healthcare, intelligent manufacturing, technology, and consumer services. The Limited Partnership will be managed by the General Partner.

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that, on 30 August 2021 (after trading hours), the Company entered into the Limited Partnership Agreement, pursuant to which, the Company, as a limited partner, has committed to invest JPY100,000,000 (equivalent to approximately HK\$7,100,000) in the Limited Partnership.

LIMITED PARTNERSHIP AGREEMENT

Date: 30 August 2021

- Parties: The General Partner
Kaku Ken (as a partner of the General Partner)
AIS Partners Limited (as a partner of the General Partner)
The Company
Other Limited Partners
- Term: 30 August 2021 to 31 July 2028. The General Partner may extend the term of this Agreement for up to two additional years from the day following the expiration date of the term with the approval of the majority of the Limited Partners
- Contribution: The Company has committed to take up 100 units of the Limited Partnership at JPY1,000,000 per unit. The aggregate commitment of the Company to invest in the Limited Partnership is JPY100,000,000 (equivalent to approximately HK\$7,100,000).
- Pursuant to the Limited Partnership Agreement, initial contribution equivalent to 50% of the committed contribution to the Limited Partnership has to be made within 35 days from the Effective Date and the remaining contribution is required to be made within 7 days after the General Partner issue a notice of contribution during the Commitment Period.
- Management Fee: The management fee payable to the General Partner shall be as follow:
1. 1% of the total amount of investment commitments of all Partners, in cash within ninety days from the Effective Date;
 2. 2.5% of the total amount of promised capital contributions of all Partners for the first fiscal year;
 3. 2.5% of the total amount of the commitment amounts for investment by all Partners for each fiscal year from the second fiscal year until the expiration of the Commitment Period; and
 4. 2% of the net assets of the Limited Partnership or the amount of capital contribution, whichever is lower for each of the fiscal years after the expiry of the Commitment Period.

Capital Commitments:	Capital Contribution (JPY)	Percentage(%)
The General Partner	50,000,000	22.5
The Company	100,000,000	45.1
Other Limited Partners	72,000,000	32.4

Limited Partners: To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, all Limited Partners (other than the Company) and their ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

REASONS FOR AND BENEFITS OF THE INVESTMENT

The objective of the Investment in the Limited Partnership is to invest in startups, early-stage, and emerging companies that have high growth potential in industries such as healthcare, intelligent manufacturing, technology, and consumer services. After taking into account the investment objectives of the Limited Partnership and the expected potential returns, the Directors are of the view that the terms of the Limited Partnership Agreement are fair and reasonable and in the interest of the Company and its Shareholders as a whole.

INFORMATION ON THE GENERAL PARTNER

The General Partner is a partnership established in Japan under the Limited Partnership Act for Investment and it is principally engaged in identifying investment opportunities, execution and management of the investment portfolios; and managing the operation of the partnership. The General Partner is owned as to 40% by Kaku Ken and as to 60% by AIS Partners Limited, a company incorporated in Japan. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the General Partner, Kaku Ken and AIS Partners Limited are independent third parties not connected with the Company or its connected persons.

DEFINITIONS

Unless the context otherwise requires, capitalised terms used in this announcement shall have the following meanings:

“Board”	the board of Directors
“Company”	EPS Creative Health Technology Group Limited (formerly known as Speed Apparel Holding Limited), a company incorporated in the Cayman Islands with limited liabilities and the issued shares of which are listed on the Stock Exchange under stock code 3860
“Commitment Period”	the period of three years commencing on the Effective Date
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Effective Date”	30 August 2021
“General Partner”	AIS Capital Partners Limited Liability Partnership, a partnership established in Japan under the Limited Partnership Act and the general partner of the Limited Partnership
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Investment”	the capital contribution of JPY100,000,00 (equivalent to approximately HK\$7,100,000) to be made by the Company to the Limited Partnership
“JPY”	Japanese yen, the lawful currency of Japan
“Limited Partner(s)”	the limited partner(s) of the Limited Partnership
“Limited Partnership”	BooSTARX I Investment Limited Partnership, a limited partnership established in Japan under the Limited Partnership Act for Investment

“Limited Partnership Agreement”	a limited partnership agreement dated 30 August 2021 and entered into among the Partners
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Partners”	partners of the Limited Partnership
“Shareholder(s)”	holder(s) of the shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

By order of the Board
EPS Creative Health Technology Group Limited
Gao Feng
Executive Director

Hong Kong, 30 August 2021

As at the date of this announcement, the executive Directors are Mr. Gao Feng and Mr. Haribayashi Keikyo; the non-executive Directors are Mr. Okoso Satoshi and Mr. Liang Fei and the independent non-executive Directors are Mr. Taguchi Junichi, Mr. Choi Koon Ming and Mr. Chan Cheuk Ho.

In this announcement, JPY has been converted to HK\$ at the rate of JPY 1.00:HK\$0.071 for illustration purpose only. No representation is made that any amounts in JPY or HK\$ have been, could have been or could be converted at the above rate or at any other rates or at all.