

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	CUD Group Limited January 2019				
I. Movements in Authorised Shar	re Capital				
1. Ordinary Shares					
(1) Stock code : 01399	Group				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	nth 5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : N/A	Description :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth				
Increase/(decrease)					
Balance at close of the month					

31/12/2018

Stock code: N/A Desc	cription:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription:	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
mercuse/(decreuse)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,090,001,246	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,090,001,246	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the Iss	suer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	T	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme adopted						
on 3/12/2006						
Exercise Price:						
HK\$0.94						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u>Z.</u>						
(/ /)						
shares						
(Note 1)		-				
2						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	•	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	ng the month	from exercise of				
options (State currency)				Nil		
						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>.</u>					
(/ /)	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
						, . <u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	-					
	<u>. </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	,				
	-					
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	. ,	,	ID (Ondi	nory choros)	N/A	
		Tota		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	17/11	14/11	11/11	14/11	11/11	14/11
Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock and (if lists 1)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1) N/A	N/A
2. N/A		
)	
shares (Note 1)	
3. N/A		
3. 14/11	=	
(/ /)	
shares (Note 1	<u>, </u>	
Total D. (Ordinary shares		
(Preference shares) N/A	
(Other class) N/A	•
		•

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,00 01 18840		Class of shares			
		C4-4-	issuable (Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(444 - 1999)		N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment	(/ /)		
	open oner	currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, , , ,	N/A	N/A
						1071
			Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillib/yyyy)		N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				share issued mont	o. of new es of issuer I during the th pursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)				N/A	N/A
						IV/A	IN/A
		Class of shares issuable (<i>Note 1</i>)					
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A	N/A
		Total E.	(Ordina	ary sha	ares)	N/A	
			(Preferei	nce sha	ares)	N/A	-
			(C	ther c	lass)_	N/A	-
To	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A	to E):		(1)		Nil
					(2)	1	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of	f A to E):				N/A
To	otal increase / (decrease) in other classes of shares d	luring the month (i.e. To	tal of A to	E):			N/A
(T	hese figures should be the same as the relevant figu	ıres under II above ("Me	ovements	in Issı	ied Sh		

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.