

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/ | yyyy): | 30/11/2016 | | |
|----------------------------------|-----------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | Clearing L | imited | | |
| | SCUD Gro | up Limited r 2016 | | _ |
| Date Submitted | Decembe | 1 2010 | | |
| I. Movements in Authorised Sha | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 01399 | Descriptio | on: | SCUD | Group |
| | N | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mo | onth <u>5,0</u> | 000,000,000 | 0.10 | 500,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | 5,0 | 000,000,000 | 0.10 | 500,000,000.00 |
| (2) Stock code : N/A | Descriptio | on: | N/A | Α |
| | I | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | _ | | | |

| Stock code : | N/A | Description : | | N/A | Λ |
|-----------------------------------|--------------|----------------|-----------------------------|----------------------------------|---|
| | | No. o | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding n | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | ne month | | | | |
| | | | | | |
| 3. Other Classes of S | hares | | | | |
| 3. Other Classes of S Stock code: | hares N/A | _Description : | | N/A | Λ |
| | | · | o. of other es of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code : | N/A | No class | | Par value (State | Authorised share capital |
| | N/A | No class | | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,090,001,246 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,090,001,246 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| D (' 1 C 1 | | chemes of the I | , | | NT C 1 C | NI C 1 C |
|------------------------------------|---------------|-----------------|----------------|--------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Marramant dum | ina tha manth | | thereto | as at close of the mont |
| (dd/mm/yyyy) and | | Movement dur | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted on 3/12/2006 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.94 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 80,000,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | nary shares) | Nil | |
| | | | | ence shares) | N/A | |
| | | | , | Other class) | N/A | |
| Total funds raised durin | g the month f | rom exercise of | | , | | |
| options (State currency) | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value a close of preceding month | during the | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|--------------|---|--|--|
| 1. | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | - - - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. | (/ / |) | _ | | | |
| 2. | - - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | _ | | | |
| 3. | _ |) | _ | | | |
| | - - ——— | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | , | _ | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | _ | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Tot | | nary shares) ence shares) | N/A N/A | <u>-</u> |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|------------------------------------|-----|--|--|--|
| 1. | | | | | | |
| Stock code (if listed) | | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares | _ | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | <u> </u> | | | | |
| (dd/mm/yyyy) | (/ /) | | | ary shares) nce shares) other class) | N/A N/A N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| if a | ll particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|---|---|
| 1. | N/A | | |
| | shares (Note 1) | N/A | N/A |
| 2. | N/A (/ /) shares (<i>Note 1</i>) | | |
| 3. | N/A | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Ot | her Movements i | n Issued Share Capital | | | No. of new No | . of new |
|----|-----------------|---------------------------|--|-------|---|----------|
| | Type of Issue | | | | shares of issuer shissued during the issued month pursuant thereto in the clo | ares of |
| | | | Cl | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | 27/4 |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | (1111-11111) | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | NT/A |
| | | | | | N/A | N/A |
| l | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|--|---|
| | Class of shares | | | |
| | issuable (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | Total E. | (Ordinary sh (Preference sh (Other c | ares) N/A | - - - |
| | | | | |
| Total increase / (decrease) in ordinary shares during | the month (i.e. Total of A | v to E): | (1) | NT:1 |
| Total intense, (decrease) in standing similar | | 200 2). | (2) | Nil V/A |
| Total increase / (decrease) in preference shares durin | g the month (i.e. Total of | A to E): | | V/A |
| Total increase / (decrease) in other classes of shares | | | | V/A |
| (These figures should be the same as the relevant fig | ures under II above ("M | ovements in Issi | | |

| N/A | | |
|---------------|--|--------------|
| 1/11 | | |
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| Submitted by: | Tricor Investor Services Limited | |
| | | |
| Title: | 2 | |
| (Director, S | ecretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.