

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SCUD Group Limited	
Date Submitted	1 December 2014	

I. Movements in Authorised Share Capital

(1) Stock code : 01399 Desc	ription :	SCUD Group			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Desc	ription :	N/	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/	A
		No. of prefer shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,032,001,246	N/A	N/A	N/A
Nil	N/A	N/A	N/A
1,032,001,246	N/A	N/A	N/A
	(1) 1,032,001,246 Nil	<u>1,032,001,246</u> N/A <u>Nil</u> N/A	(1) (2) N/A 1,032,001,246 N/A N/A Nil N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and —			<u> </u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 3/12/2006						
Exercise Price: HK\$0.94						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	80,000,000
(Note 1)						
2.						
$\frac{\text{shares}}{(Note \ 1)}$						
3.						
(/ /) shares						
(Note 1)						
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin options (State currency)		from exercise of		Nil		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	kercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A		N/A	N/A	NI/A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	N/A			<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
	·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>		Гotal В.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Convertible in Class and description 1.	nto Shares of the Iss Currency of A amount outstanding		be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
_						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Oral	any above a	NI / A	
			Total C. (Ordir (Prefere	nary shares)	N/A N/A	
				Other class)	N/A	<u>.</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
IN/A	
	issuer issued during the month pursuant

Other Movements in Issued Share Capital

For a of Jacua					month pursuant thereto	may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares				montin
		issuable (Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	NT/4
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Rights issue At price : State currency - Open offer At price : State currency - Placing At price : State currency -	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) (/ / / date: (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) (/ / / date: (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) [/ / / date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) [/ / / date: (dd/mm/yyyy) (/ / / date: (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) [/ / / date: (dd/mm/yyyy) [/ / / date: (dd/mm/yyyy) Bonus issue EGM approval date: (/ / / / / / / date: (/ / / / / / date: (/ / / / / / / / / / / date: (/ / / / / / / / / / / / / / / / / /	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Bonus issue Class of shares issuable (Note 1) (/ /) Bonus issue Issue and allotment date : (/ /) (/ /) Bonus issue Issue and allotment date : (/ /) (/ /) Bonus issue EGM approval date: (/ /) (/ /)	Rights issue At price : State currency Class of shares issuable (Note 1) (///) Issue and allotment date : (dd/mm/yyyy) (///) N/A Open offer At price : State currency Class of shares issuable (Note 1) N/A Open offer At price : State currency Class of shares issuable (Note 1) N/A Placing At price : State currency Class of shares issuable (Note 1) N/A Placing At price : State currency Class of shares issuable (Note 1) N/A Placing At price : State currency Class of shares issuable (Note 1) N/A Placing At price : State currency Class of shares issuable (Note 1) N/A Bonus issue Class of shares issuable (Note 1) N/A Bonus issue Class of shares issuable (Note 1) N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue			is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
10.	Other (Please specify) At price : State currency		Class of shares issuable (<i>Note 1</i>)			
		- Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A				
Submitted by:	Tricor Investor Services Limited			
Title:	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.