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Boill Healthcare Holdings Limited

保集健康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1246)

**DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED SHARE CONSOLIDATION;
(2) PROPOSED CHANGE IN BOARD LOT SIZE;
(3) MAJOR AND CONNECTED TRANSACTION INVOLVING
THE ISSUE OF CONSIDERATION SHARES UNDER
SPECIFIC MANDATE;
(4) APPLICATION FOR WHITEWASH WAIVER;
AND
(5) NOTICE OF EGM**

References are made to the (i) announcement of Boill Healthcare Holdings Limited (the “**Company**”) dated 24 July 2020 in relation to, among others, the proposed Share Consolidation, the Change in Board Lot Size, the Acquisition and the Whitewash Waiver (the “**Announcement**”); and (ii) the announcement of the Company dated 13 August 2020 in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the Circular containing, among others, (i) further details of the Share Consolidation and the Change in Board Lot Size; (ii) further details of the Acquisition; (iii) further information about the Whitewash Waiver; (iv) a letter of recommendation of the Independent Board Committee in relation to the Acquisition; (v) a letter of recommendation of the Takeovers Code Independent Board Committee in relation to the Acquisition and the Whitewash Waiver; (vi) a letter of advice from the Independent Financial Adviser to the Independent Board Committee, the Takeovers Code Independent Board Committee and the Independent Shareholders in relation to the Acquisition and

the Whitewash Waiver; (vii) the financial information of the Group, the Target Group and the Project Company; (viii) the unaudited pro forma financial information of the Enlarged Group upon Completion; (ix) the property valuation reports; (x) the notice convening the EGM; and (xi) other information as required under the Listing Rules and the Takeovers Code, together with a form of proxy for use in the EGM, were despatched to the Shareholders on 25 August 2020.

The EGM will be held at Room 1703–1704, WorldWide House, 19 Des Voeux Road Central, Central, Hong Kong at 10:00 a.m. on Monday, 14 September 2020.

WARNING

As the Share Consolidation and Completion is conditional upon fulfillment or waiver (where applicable) of a number of conditions precedent, the Share Consolidation and the Acquisition may or may not proceed, respectively. In addition, the Whitewash Waiver may or may not be granted.

Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By Order of the Board
Boill Healthcare Holdings Limited
Dai Dong Xing
Executive Director and Chairman

Hong Kong, 25 August 2020

As at the date of this announcement, the Company has (i) two executive Directors, namely Mr. Dai Dong Xing and Mr. Zhang Sheng Hai; (ii) one non-executive Director, namely Mr. Chui Kwong Kau; and (iii) three independent non-executive Directors, namely Mr. Chan Chi Keung Billy, Mr. Xu Liang Wei and Mr. Wang Zhe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.